

## Press Release

## EPTA AND PUREVER ANNOUNCE CLOSING OF AGREEMENT FOR THE SALE OF MISA BRANDED COLD ROOM BUSINESS

Milan, May 31 2024 – Epta S.p.A., with reference to the agreement signed with Purever Industries on April 2nd, 2024 for the sale of the MISA commercial and industrial activity, announces that today the closing of the operation has been completed.

As specified in the press release of April 8, 2024, the structure of the transaction involved the constitution of a Newco by Epta S.p.A., to which are transferred all the activities, assets and labour relations linked to the MISA brand, including the production plant in Pomezia (Rome), and the subsequent purchase by Purever of the entire shareholding in this Newco.

The operation also incorporates a commercial agreement under which Epta committed itself to purchase MISA-branded cold rooms and products from Newco in order to guarantee the same quality standards and a complete commercial offer to its "Retail" customers. Moreover, this commercial agreement guarantees full operational continuity in Pomezia for all suppliers and customers and the production plant.

Epta was assisted in the deal by Caretti & Associati as financial advisor, Deloitte Legal as legal advisor and Pirola Pennuto Zei & Associati for tax and accounting aspects.

## Epta. Advanced solutions for your store.

**EPTA** – A multinational group specialising in commercial refrigeration, it operates worldwide through its brands **Costan** (1946), **Bonnet Névé** (1930), **Eurocryor** (1991), **Iarp** (1983), and **Kysor Warren** (1882). Epta positions itself on the domestic and international markets as a partner capable of producing and marketing complete refrigeration systems, thanks to the integration of specific product lines such as: traditional positive vertical and semi-vertical, vertical and negative horizontal refrigeration counters, incorporated unit counters (Plug-in) for the Retail, Food & Beverage and Ho.re.ca sectors, medium and large power units and cold rooms, and a complete portfolio of pre-and after-sales services. Headquartered in Milan, it has 8,000 employees, several production sites in Italy and abroad, and a capillary technical and commercial presence all over the world, guaranteed by more than 40 technical-commercial branches.

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